CAPITAL MARKETS DAY

Geared for growth

5 September 2024

AGENDA

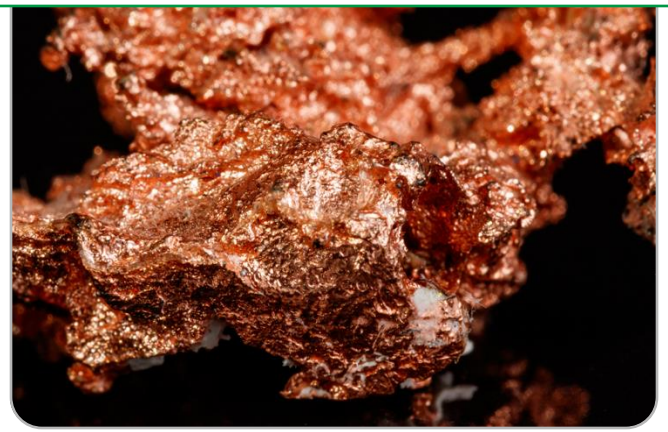
1	**INTRODUCTION & OVERVIEW**	Seelan Gobalsamy
2	**MINING STRATEGY & GROWTH**	Ralf Hennecke
3	**MINING TECHNOLOGY & INNOVATION**	Nishen Hariparsad, Dirk Voogt
4	**HYPEX BIO**	Thomas Gustavsson
5	**CONCLUSION**	Seelan Gobalsamy


OMNIA
INTRODUCTION AND OVERVIEW
Seelan Gobalsamy
CEO Omnia
TRAKKER
CBM 100
IVECO

WE ARE A PURPOSE-LED BUSINESS

Innovating to enhance life, together creating a greener future

Food security	Critical mineral extraction	Economic growth
Our business impact on the world		
Increased food production capacities ensuring stable, productive food supply and combating global hunger	Fostering innovation and sustainability in essential global industries	Enhanced economic stability and growth in regions of operation, improving living standards and fostering long-term development



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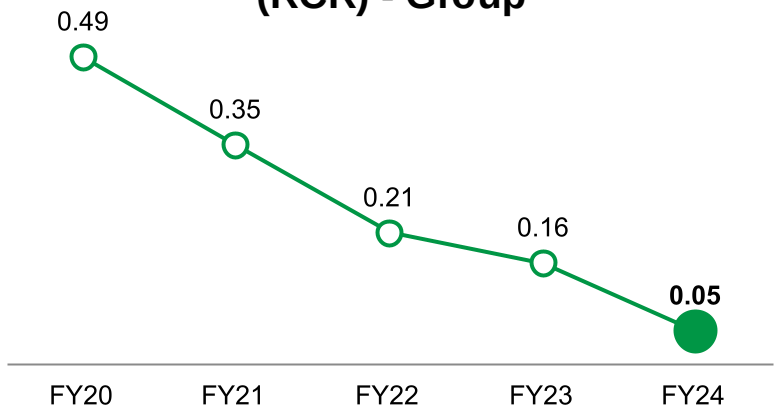
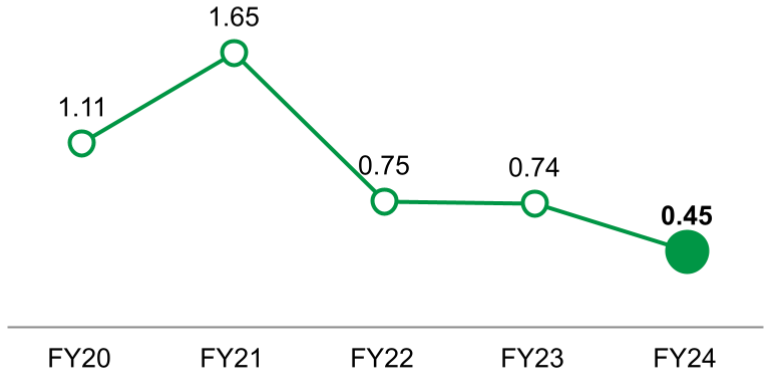
DELIVERING ON OUR ZERO HARM COMMITMENT

We are firmly committed to ongoing improvement in our safety environment

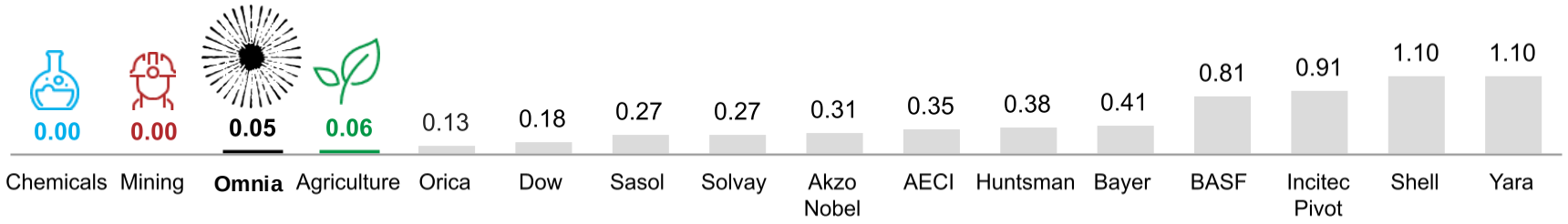
Recordable Case Rate (RCR) - Group



Fire, Explosion and Releases (FER) - Group



International RCR Benchmarking



Source: Latest published results

Chemicals
0.00

Mining
0.00

Agriculture[1]
0.06

1. Including Manufacturing

ESG IS CORE TO OUR BUSINESS MODEL

Transitioning to a greener, more sustainable future

Renewables

- Sasolburg expanded solar capacity
  - Exceeding 10MW peak
  - Delivers 25-50% electricity requirements
  - Losberg and Dryden solar projects completed
- Capital allocated for further renewables investments

Water

- Water consumption
  - 42ML water recycled
  - Reduced consumption of potable water
- Water protection
  - 55% increase in used oil collected
  - 13ML used oil permanently removed
  - 13 trillion litres of water protected

Strategic KPI's

- Safety
- Energy Efficiency
- Water Efficiency
- Emissions Intensity
- Women in Leadership
- Sustainability-linked debt facility

Customer propositions

omnia NUTRIOLOGY

BLAST ALLIANCE

HYPEX BIO EXPLOSIVES TECHNOLOGY

INVESTMENT TO GROW THE MINING SEGMENT DELIVERING RESULTS

Growing contribution to Group EBIT

1987
BME acquired

1991
Omnia establishes a porous prill ammonium nitrate facility at Sasolburg

1995
Established a technical consulting division

1996
BME commissions cartridge explosives plant in Fochville

2004
Entry into electronic detonator market

2012
Nitric Acid Plant 2 commissioned

2014
New HEF[1] emulsion plant at Dryden commissioned

2016
Launch of AXXIS® electronic delay detonators. Automated lines introduced at Losberg

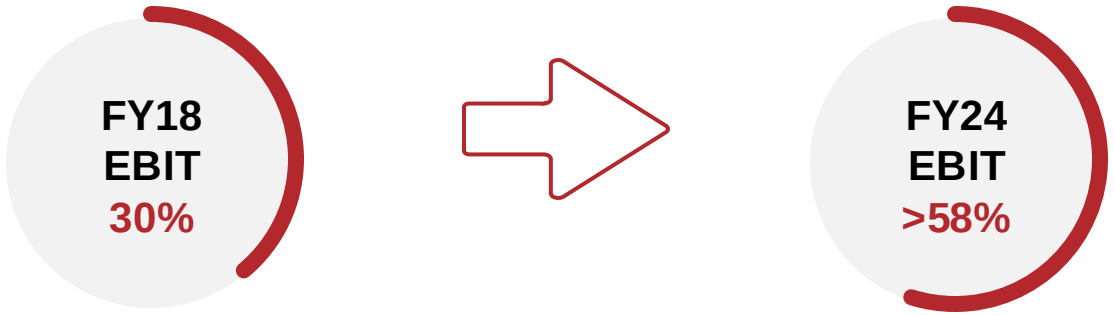
2021
Partnership with Consbec in Canada established

2023
MNK JV in Indonesia established

Infrastructure in Australia

10% investment in Hypex Bio

2024
Integration of Mining Chemicals



1. HEF: High Energy Fuel

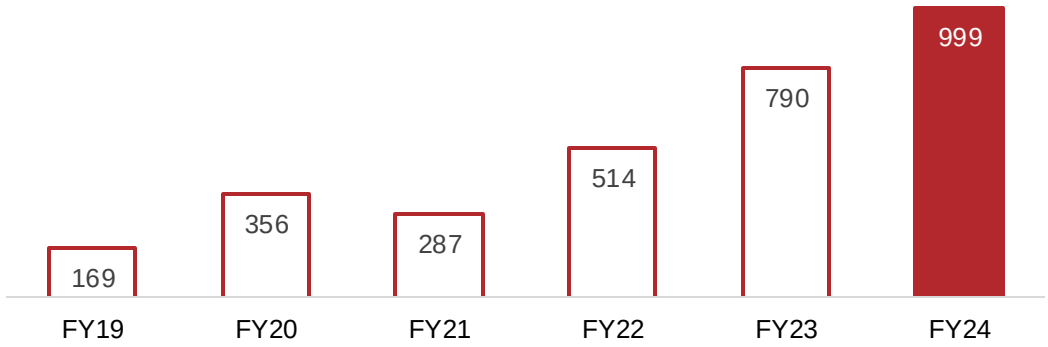
RIGHT TO WIN THROUGH WORLD-CLASS SOLUTIONS

Globally competitive solutions, customer-centric innovation and best-in-class infrastructure

Mining

- Exemplary **safety record** across BME and Mining Chemicals
- **Opencast market leader** – bulk emulsion & blended bulk explosives
- Proprietary **precision software & electronic detonators** – strong mining relationships & global presence
- **Dual salt emulsion** using less AN, more stable and requires less electricity
- Award-winning **used oil technology**, enhancing mine ESG outcomes
- Penetrating **international mining markets** with globally competitive offering
- **Innovative solutions** to enhance mine yields & cost savings
- **Manufacturing and supply chain competitive advantage** supports growing share of the SADC mining value chain
- External research affirms BME as **preferred international partner**

Mining operating profit (Rm)



- Mining is a key driver for overall growth
- Accounts for >58% of group EBIT in FY24 (FY23: 42%), higher margin contribution
- Strategy to invest in high growth international markets is paying off
  - High value customer propositions and scalable manufacturing
  - Focused business model
  - Materially lower exposure to commodity prices

OMNIA

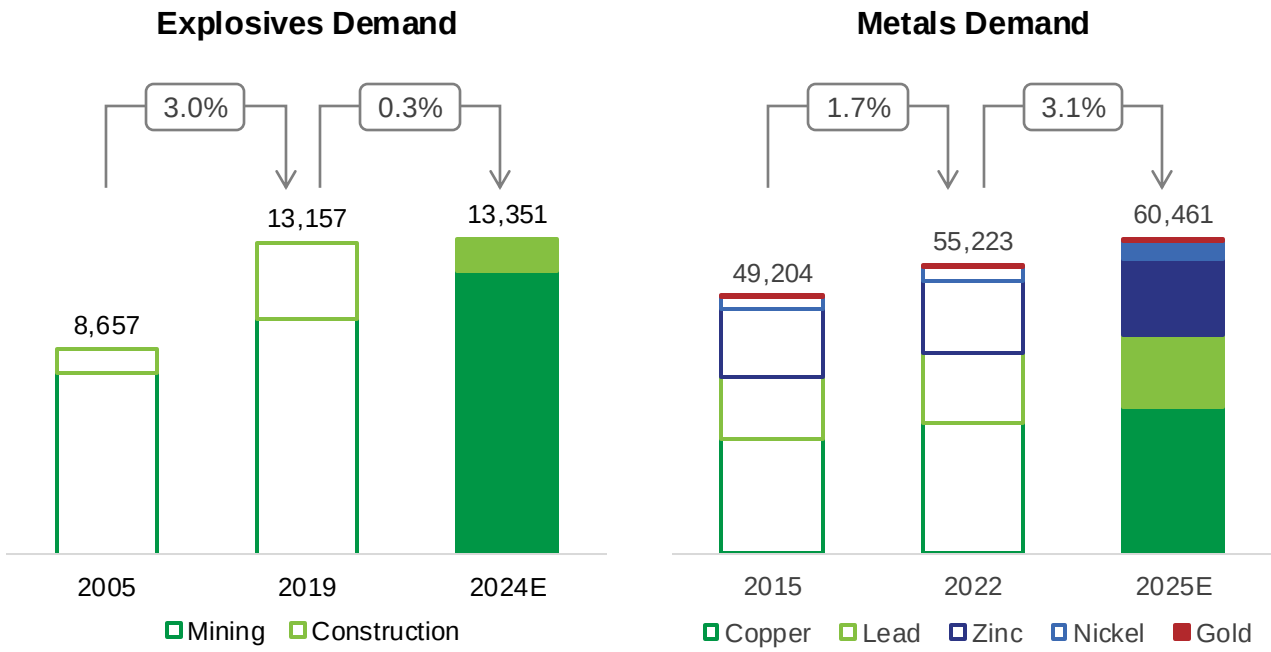
UNDERLYING DEMAND IN EXPLOSIVES SUPPORTED BY ATTRACTIVE TAILWINDS

Critical mineral demand expected to grow by 10% p.a. between 2020-2040

Key explosives demand characteristics

- Long investment cycles with low cyclicality
- Commodities potentially entering another super-cycle driven by green metals
- Global market price of AN determined by regional supply and demand dynamics, and can deviate if market becomes unbalanced
- AN prices have risen again amid ammonia supply constraints in the Middle East and South-East Asia and global demand recovery
- Focus on resource efficiency and more environmentally friendly / precise solutions supported by ongoing digitalisation
- Attractive tailwinds from mineral requirements to meet the energy transition

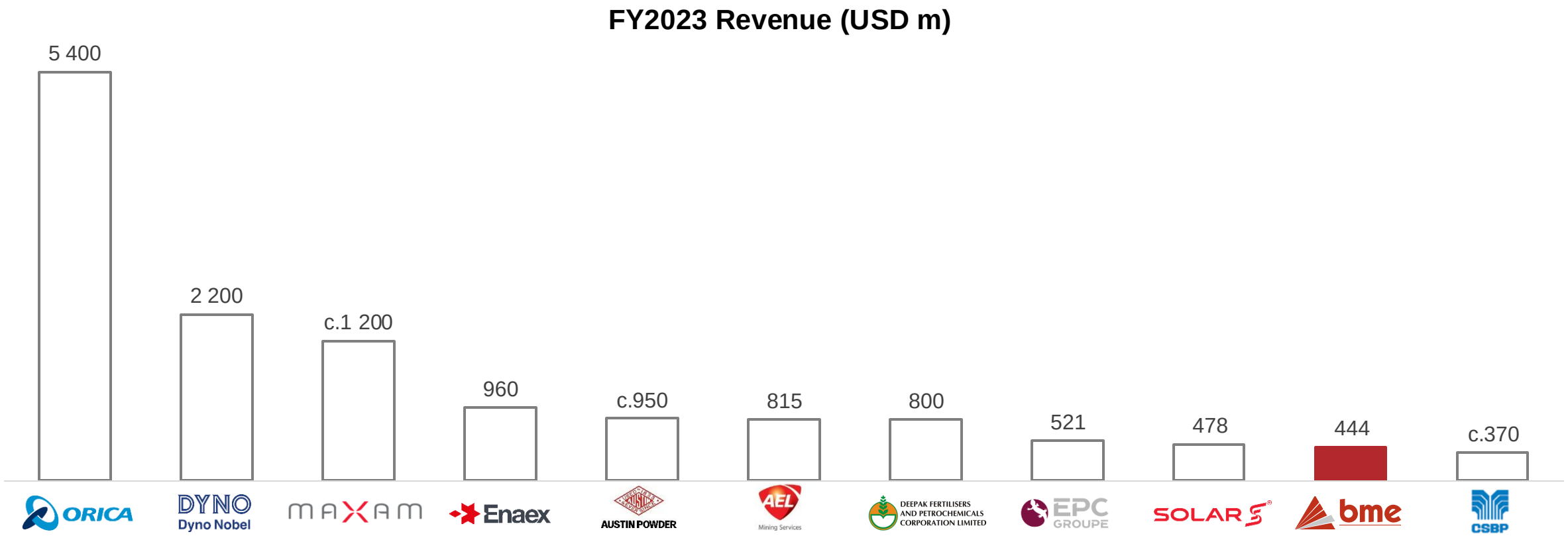
Proven resiliency over recent history (‘000 metric tons)



Company information, broker estimates, World Gold Council

MARKET DOMINATED BY LARGE PLAYERS

Customers looking for strong mid-tier players provides opportunity to scale

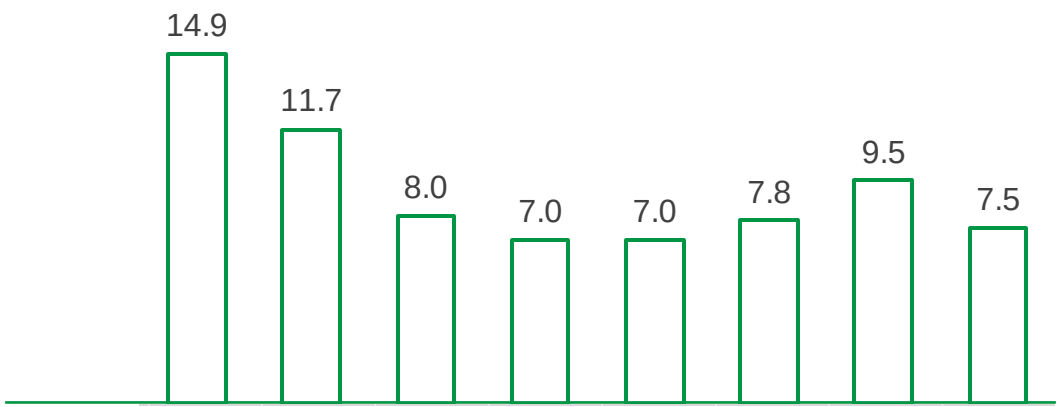


Source: S&P Capital and company estimates

GLOBAL EXPLOSIVES COMPANIES TRADE AT PREMIUM MULTIPLES

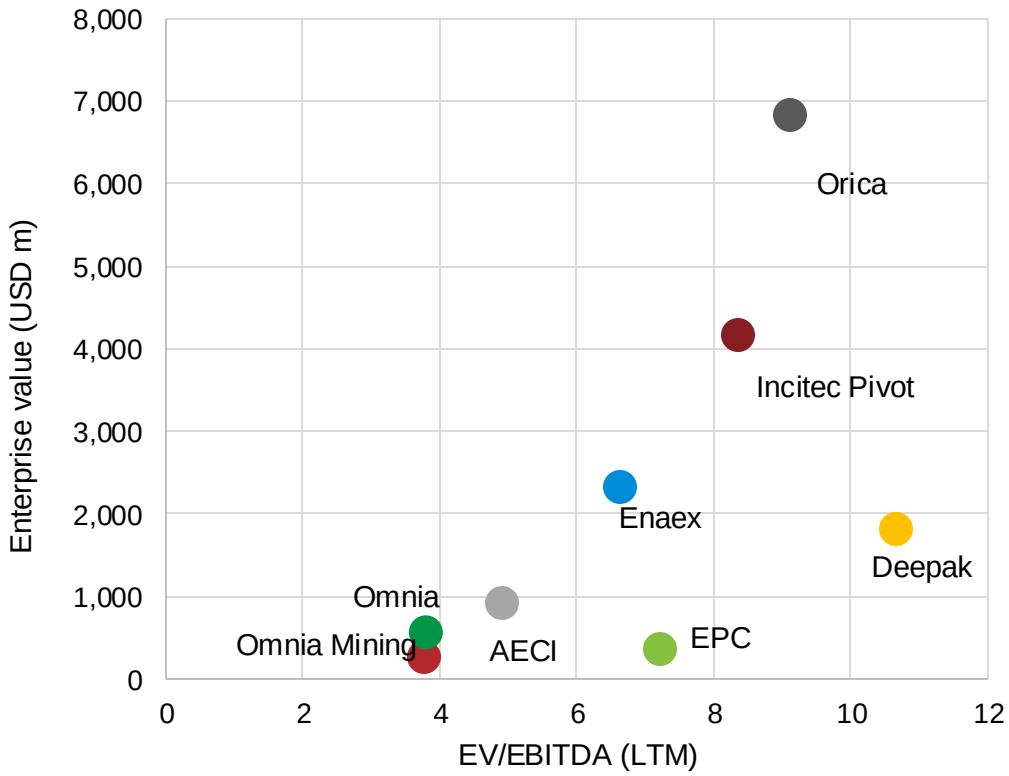
South African assets undervalued in global context

EV/EBITDA (LTM)



Target	DYNO Dyno Nobel	DYNO Dyno Nobel	MAXAM	EPC GROUPE	EXSA	TITANOBEL	Incitec Pivot	cyanco
Acquirer	Incitec Pivot	Incitec Pivot	Advent International	argos wityu	ORICA	Incitec Pivot	CF	ORICA
Value (m)	$205	A$3,300	€900	€49	A$302	€91	$1 675	$640
Date	Aug 2007	Mar 2008	Sept 2011	Nov 2019	Feb 2020	Jan 2022	Mar 2023	Feb 2024

Global listed explosives multiples and size



ATTRACTIVE INDUSTRY WITH LONG-TERM GROWTH POTENTIAL

Higher margins and returns, supporting higher valuations

- **Higher margins and returns:**
  High value add and services contributes to higher margins, less influenced by commodity prices. Translates to higher returns on capital invested
- **Lower cyclicality and risk:**
  Driven by positive long-term trends in resource extraction, infrastructure development, and industrial demand
- **Faster cash conversion cycle:**
  Stable demand and long-term supply contracts with faster stock turn results in more efficient use of working capital.
- **Attracts higher valuation:**
  Due to strong margins, good cash conversion, growing demand, and specialised nature

- **Global megatrends support industry growth:**
  Critical minerals and global economic growth drive long term growth. Industry consolidation creating further opportunities
- **Diverse base of strong customers:**
  Large, well-capitalised companies with long-term planning horizons and multi-year contracts, providing revenue visibility and reducing the risk of demand volatility
- **Technological Barriers and Intellectual Property:**
  Complex technology and significant know-how gives a sustainable competitive advantage with ongoing innovation
- **Omnia Mining segment has a globally relevant CVP:**
  Offers unique propositions in key mining markets, customer-focused innovations, and delivers consistent & quality earnings

OMNIA

MINING SEGMENT

1	MINING OVERVIEW
2	GLOBAL (MARKET) POTENTIAL
3	COMPETITIVE EDGE
4	MARKET SIZES & OFFERINGS
5	VALUE OF PARTNERSHIPS
6	TECHNOLOGY & INNOVATION

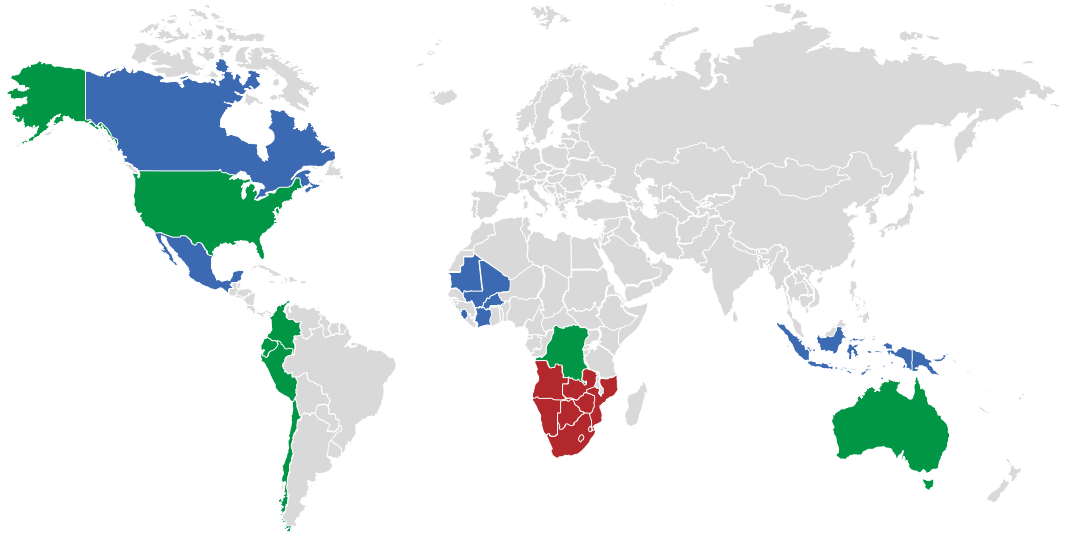
MINING SEGMENT

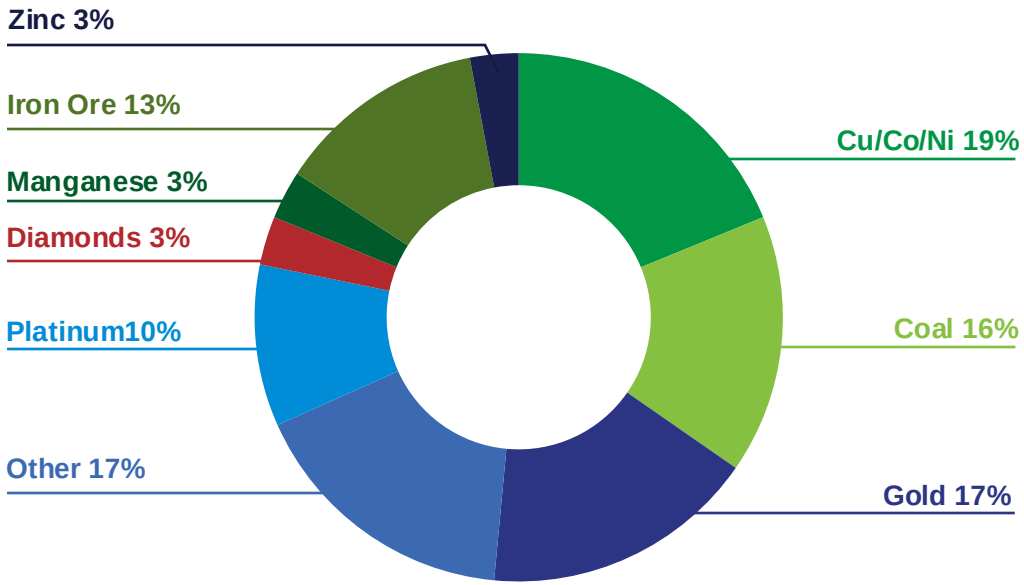
Ralf Hennecke

Managing Director, Mining

MINING SEGMENT OVERVIEW

Delivering blasting technology and metallurgical solutions in Africa and beyond





1 720 employees	Across **18 countries**	**284** explosives customers	**70** chemicals customers

A GLOBAL AND DIVERSE LEADERSHIP TEAM

Extensive sector & technical knowledge

Ralf Hennecke
Managing Director
Mining Engineer, MBA

Deon Swart
Chief Operating Officer
CA (SA)

Dirk Voogt
General Manager:
Production & Logistics
B.Engineering, Chemical

Nishen Hariparsad
General Manager:
Technology & Marketing
Chemical Engineer, MBA

Nic Dreyer
General Manager:
Southern Africa Operations
Honours: Business Management

Lucy Diole
Financial Director
CA (SA)

Agusman
General Manager:
Indonesia
Civil engineer, Masters in Finance

Michael Wiseman
General Manager:
Australia/Asia
B. Engineering, Mining

Ramesh Dhoorgapersadh
General Manager:
Global Operational Excellence
Industrial Chemist, MBA

Kasturi Adari
General Manager:
Human Resources
Post Grad: Labour Law

Nelisile Thanjekwayo
Head of Legal
LLM, Commercial and business law

Lefa Masiuana
General Manager:
Mining Chemicals

Neil Alberts
General Manager:
Americas
MPhil: International Business, MBA

GLOBAL TECHNICAL EXPERTISE SUPPORTING OUR GLOBAL CLIENT NETWORK

Industry innovators driving research and development globally

Hennie Van Niekerk
Regional Manager Technical
(Africa)

Dillon Grant
Senior Blasting Engineer
(Australia)

Tom Dermody
International Technology & Field Service Manager
(UK)

Braam Swanepoel
Technical Service Support Specialist
(Africa)

Ngisomuddin
Operations Manager (Indonesia)

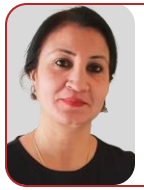
Grant Small
Senior Blasting Engineer (Africa)

Neville Dibakwane
Senior Blasting Engineer (Africa)

Scott Scovira
Global Blasting Engineer (USA)

Hennie Du Preez
AXXIS™ Support Manager
(Africa)

Phetla Sefara
Senior Blasting Engineer
(Africa)



Dr Rakhi Pathak
Senior Product Manager
(Australia)

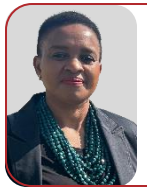
Christiaan Liebenberg
Product Manager Software Development
(UK)

Andries Posthumus
Global EIS Development Manager
(Africa)

Daniel Verwey
Business Development Manager: Mining Chemicals (Africa)

Steven Green
International Expansion: Mining Chemicals
(UK)

Tshikele Mukongo
Regional Sales Manager: Mining Chemicals
(DRC)



Queeneth Vikisi
Project Manager, Mining Chemicals
(Africa)

Myra Coetzer
Technical Support Services Manager
(Africa)

KEY TRENDS IN MINING

Leveraging opportunities to enhance sustainability and technology

- Create social momentum – living a wider purpose
- Navigate global uncertainty – build capacity in face of disruption
- Work towards net-zero
- Collaborate with governments
- Back to grassroots – exploration focus
- Skills-based approach
- Unlock new value with existing assets
- Bring AI into mining
- 3rd party delivery models (new operating models)

Source: Deloitte study Tracking the trends 2024 | Deloitte Global

MEETING CUSTOMER NEEDS THROUGHOUT THE MINING VALUE CHAIN

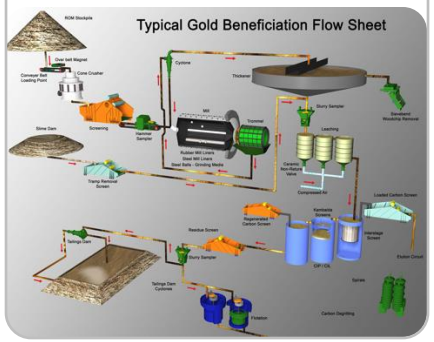
Evolution of technologies continue to unlock new opportunities and drive value creation

Trust | Supply chain security | Safety | Integrated technology | ESG | Localisation | Cost saving | Knowledge transfer

Beyond Mining Excellence

Innovative blasting solutions

Optimised extraction and yield



End to end product solutions

Transforming mining

CONSOLIDATED VALUE PROPOSITION

Leveraging key technologies to deliver growth and value delivery

Emulsion
System of technologies

INNOVEX

Bulk emulsion systems

Chemistry
Differentiated chemicals

Emulsification

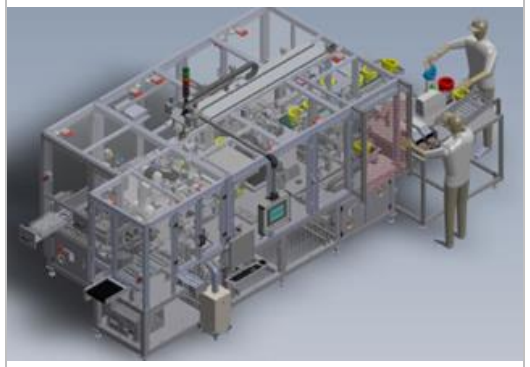
Unique analytical chemistry solutions

Initiation System
Innovative benefits

AXXIS

Enhanced precision and accuracy

Manufacturing
Modular and Automated

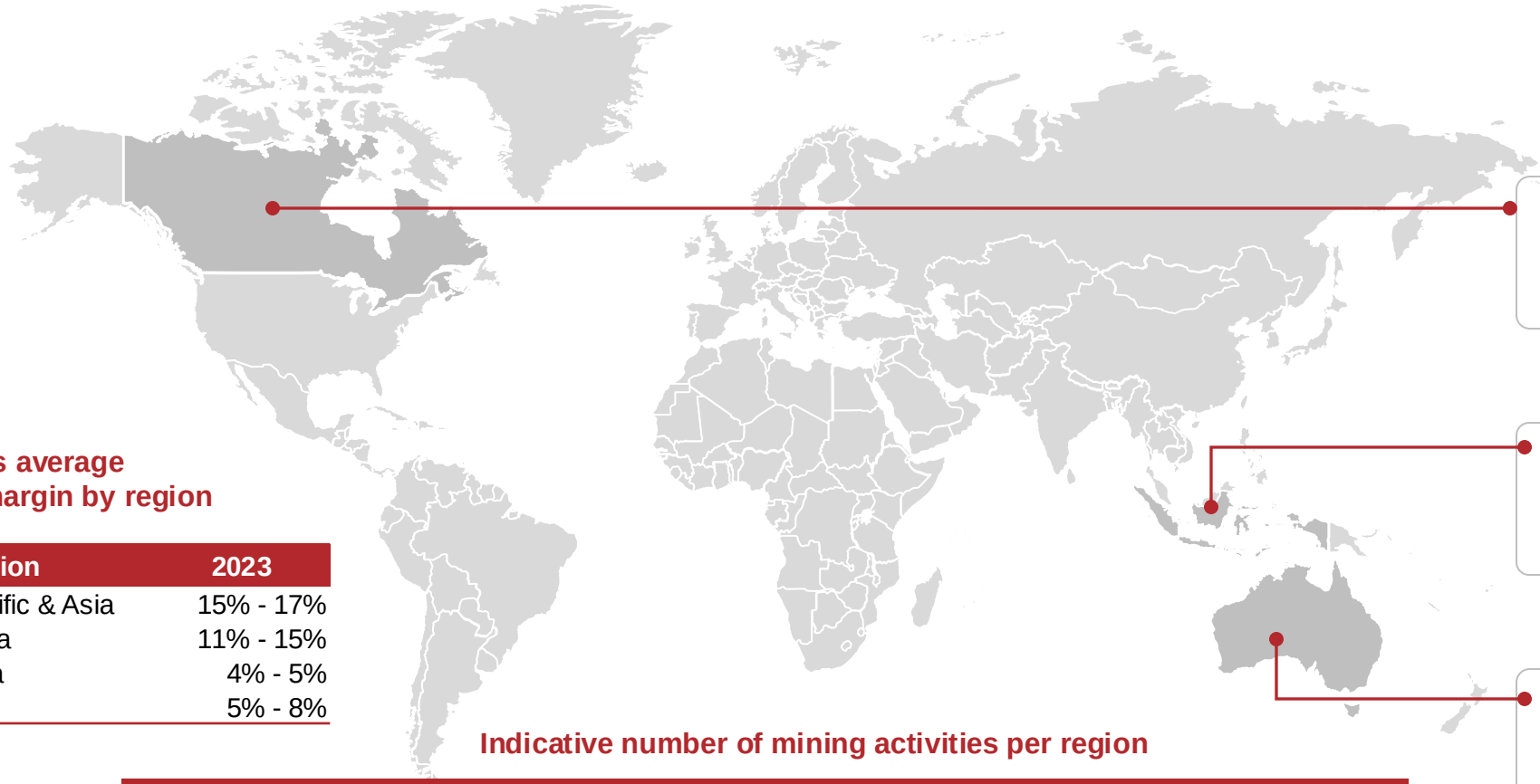


Manufacturing

Enabled assembly and quality systems

STRONG GLOBAL GROWTH POTENTIAL

Well positioned in primary mining markets



CANADA
USD 0.4bn (US 2.5bn) | 5% of GDP
Nickel • Copper • Lithium • Gold • Potash • Iron ore

INDONESIA
USD1bn | 11% of GDP
Nickel • Copper • Bauxite • Gold • Tin • Coal

AUSTRALIA
USD2.9bn | 14% of GDP
Nickel • Copper • PGM • Gold • Iron ore • Coal • Lithium • Zinc • Uranium • Potash

Competitors average operating margin by region

Region	2023
Australia Pacific & Asia	15% - 17%
North America	11% - 15%
Latin America	4% - 5%
EMEA	5% - 8%

Indicative number of mining activities per region

Stages	Rest of Africa	South Africa	Canada	Australia	Indonesia
Exploration	938	175	2 443	1 990	1 153
Development	631	348	974	1 208	576
Large Mines	71	29	200	379	58
TOTAL	**1 640**	**552**	**3 417**	**3 259**	**1 787**

PARTNERSHIPS ARE A CORE VALUE DRIVER

Canada Consbec and Indonesia MNK JV

- Local insights of regulatory requirements
- Security of licenses and permits to operate
- Access to lands – buildings – existing SC infrastructure
- Market knowledge / cultural nuances from a set foundation
- Secure business continuity – established network
- Immediate strategic positioning
- Complimentary attributes – advanced innovation/technology
- Access to major mining companies and existing relationships
- Immediate engagements with banking and financial institutions
- Increased financial returns – resource-sharing / optimisation

ONGOING EXECUTION OF MINING GROWTH STRATEGY

Positioned to drive further diversification

Significant growth opportunities in Africa

- Growth from existing and new contracts in **South Africa**
- **Zambia**: support the growth for green transition technologies
- Leveraging cobalt and lithium deposits in **DRC**
- **Namibia**: supporting uranium mining industry, profitable
- Opportunity to consolidate **West Africa**

SADC mining operations

MNK JV successfully established

- Attractive market
- Integration progressing
- On boarding ceded contracts
- Three new contracts secured
- Bidding for top-tier metal mines
- Profit ahead of business case

Indonesia mining operations

Canadian mobilisation gaining momentum

- Côté emulsion plant operational
- Full production in Q4 FY25
- Nairn facility non-electric and AXXIS™ plants cold commissioned
- Opportunity to enter adjacent markets

Nairn facility - BME Site

Australian organic growth strategy in progress

- Transition for organic growth
- Local infrastructure establishment, supply security, optimised costs to support Tier 1 and Tier 2 clients
- Successful AXXIS™ trials with Tier 1 miners
- Support to other regions – Asia Pacific

Explosives Reserve, Queensland

ADVANCED INFRASTRUCTURE IN CANADA

Geared at manufacturing AXXIS™, Viperdet & Hypex Bio

A THRIVING PARTNERSHIP WITH INDONESIA

Continued growth in an attractive market

LOCAL INFRASTRUCTURE ESTABLISHED IN AUSTRALIA

Successful AXXIS™ trials with Tier 1 miners

Kalgoorlie Government Reserve, Western Australia – AXXIS Plant

Bajool Government Reserve Queensland – Emulsion Plant

LEVERAGING BME FOOTPRINT FOR SYNERGISTIC BENEFITS

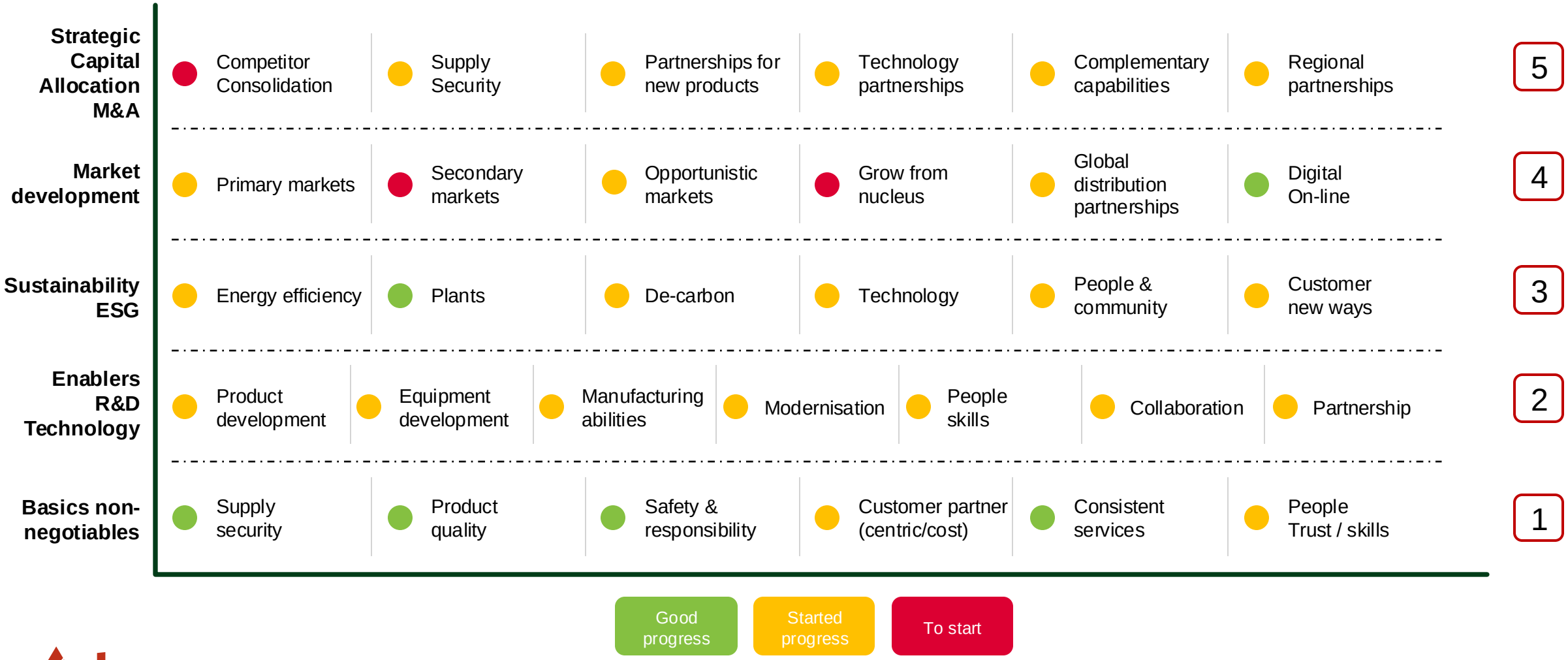
Mining Chemicals poised for growth

- Enhanced level of technical competencies
- Enhanced / combined solutions to customers
- Combined support – optimised operational design
- Similar drive to support ‘green’ mines
- Value-adding from non-commodity basis
- Similar markets in SADC – access to market
- Key accounts management

Langer Heinrich mine, Namibia

STRATEGIC IMPERATIVES TO DELIVER VALUE

Progress on focus areas



MINING SEGMENT IS A KEY GROWTH VECTOR FOR OMNIA

Well positioned to leverage technology, partnerships and ESG

- Superior product offering that meets customer needs
- Continuous innovation to enhance mining efficiencies
- Security of supply through local manufacturing
- Leveraging current strategic partnerships for further growth while exploring new partnerships
- Well positioned to leverage the growth in Africa underpinned by critical minerals
- Hypex Bio partnership to harness investments into next generation technology


OMNIA
TECHNOLOGY
& INNOVATION
Nishen Hariparsad
GM: Technology & Marketing
Dirk Voogt
GM: Production & Logistics
bme

INNOVATIVE MINING SOLUTIONS

Continuous R&D enables future fit offerings

INNOVEX™

Unique differentiator

- Sustainable controlled energy delivery
- ESG contributor
- Decarbonisation

AXXIS™

AXXIS Precision & Accuracy

- Accuracy, Precision delivering consistency and predictability
- Reduced energy consumption

BME Manufacturing

Automated Manufacturing

- Empowerment tool
- Engineering influence
- Data hub

XPLOLOG, XPLOCHARGE, BLASTMAP

Ecosystem of Technologies

- Best practice
- Maximise productivity
- Solving technical conundrums

Differentiated Mining Chemicals

Process Innovation

- Increased yield and extraction
- Optimised / alternative solutions

TECHNOLOGY ENABLED EMULSION

Highly stable, ESG-driven, optimal solutions

Bulk Emulsion Technology

INNOVEX™

Differentiated value proposition

Distinct Value Add

50/50

1. Dual Salt Technology
- Highly stable
- Robust
- Extended sleep times
- Low nitrate leaching

100%

2. Used Oil
- Re-pumpability
- Highly water resistant
- Circular economy contribution

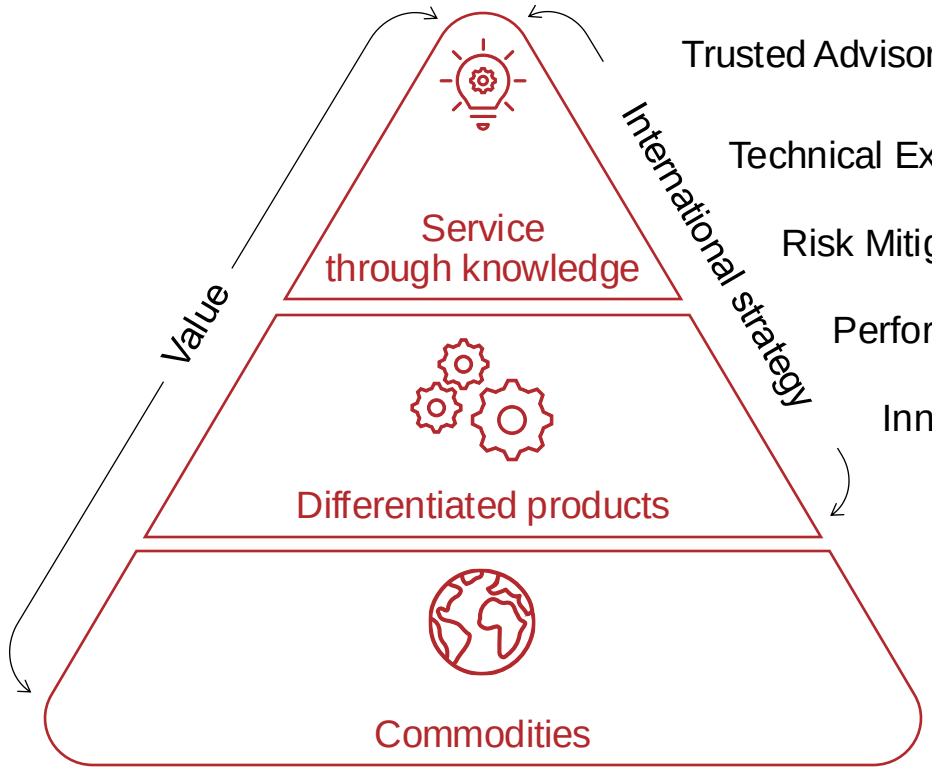
100%

3. Mechanised Solution
- Lower crystallisation
- Increased viscosity
- Dynamic water resistance
- Optimal blast energy

EXPANDING IN HIGH GROWTH SPECIALTY MINING CHEMICALS MARKETS

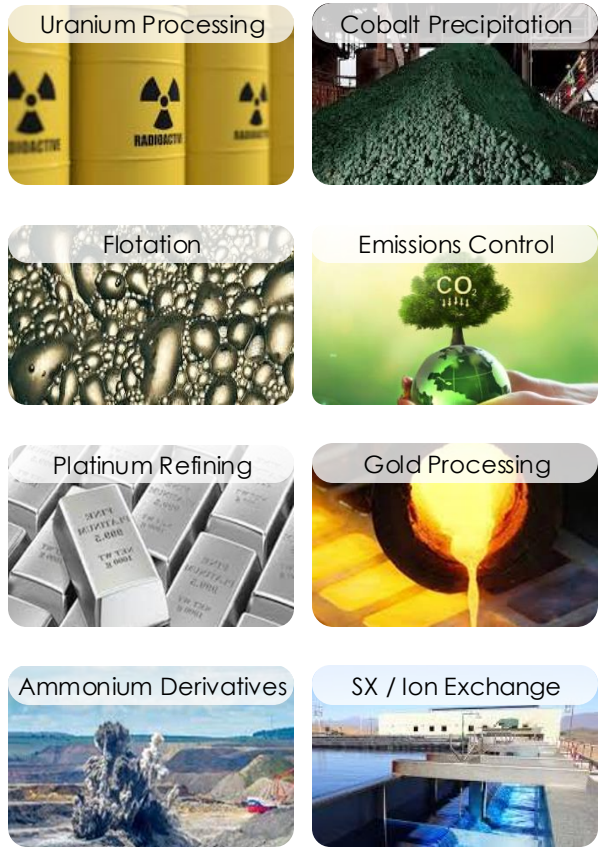
Leveraging BME footprint for synergistic benefits

Value Proposition



- Trusted Advisor – Provide Solutions
- Technical Excellence
- Risk Mitigation - *SHEQ services*
- Performance Chemicals
- Innovative products
- Knowledgeable sales team
- Supply Chain and Logistics
- International Principals

Key Markets



DELIVERING ACCURACY, PRECISION & SAFETY IN BLASTING

Superior technology that has become an essential tool for modern mining applications

Electronic Initiation Technology

World record

AXXIS

7 350
electronic detonators fired

1 700m
Long blast pattern
5 days

Logged, tested & fired in:
2 days

0 Errors
Delays

Technical support: **BME technical team**

Differentiated value proposition

Distinct Value Add

1. Increased Safety
- Two bases of safety
- Exceptional resistance
- Withstands high dynamic pressure
- Protection against induced current

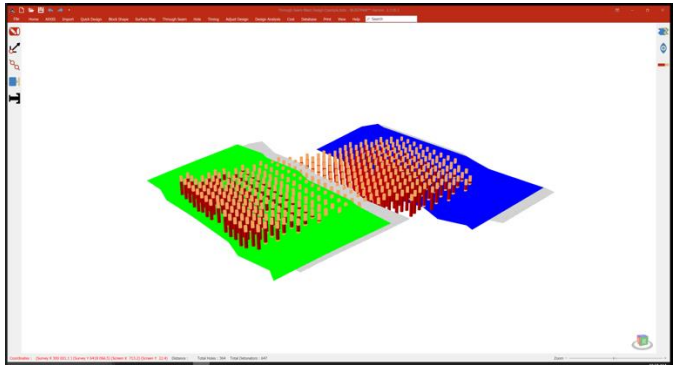
2. Accuracy & Precision
- Exceptional firing precision
- World-class accuracy
- Triple redundancy firing

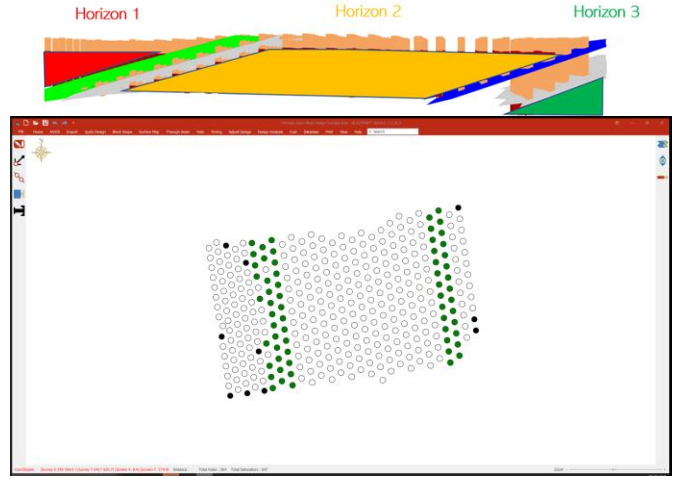
3. Environmental Benefit
- Strong dual core cable = less breakage
- Robust and Ease of use

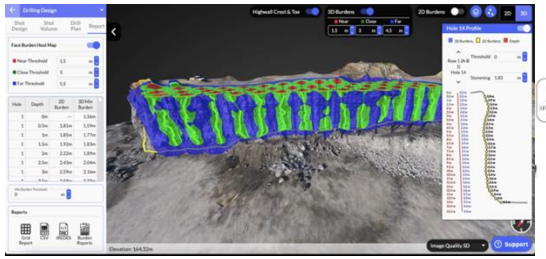
FUTURE-FIT DIGITAL SOLUTIONS

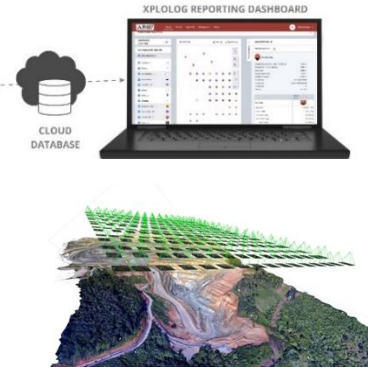
A suite of data extraction systems providing optimisation benefits

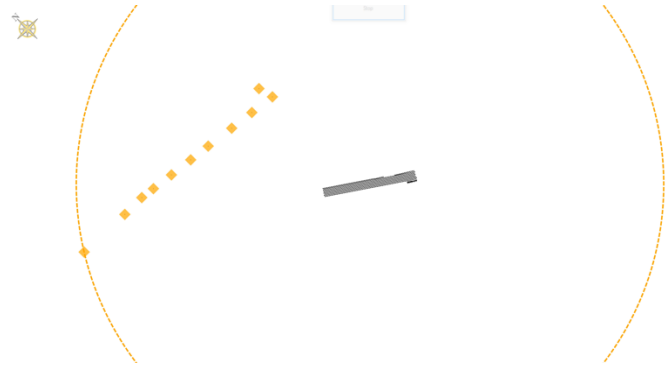
- Integrated blast data management system
- GPS & WIFI connectivity
- Cloud based server integration
- Pathway to autonomy
- Autonomous system integration with manufacturing units
- Digital technologies
- Artificial intelligence enabled systems
- Intuitive user-centric design interfaces





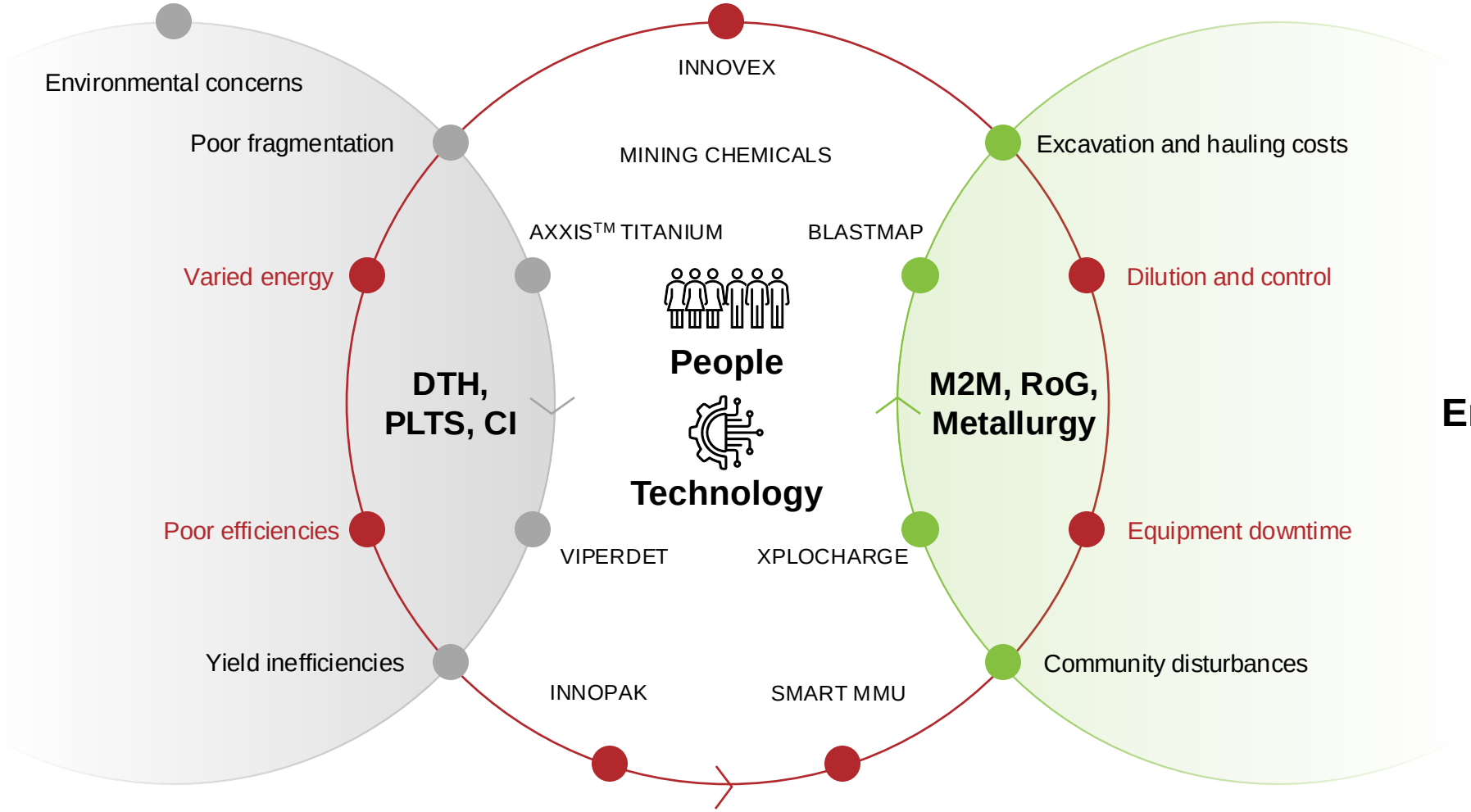






END-TO-END VALUE SOLUTION

Product canvas template with targeted solutions and value propositions

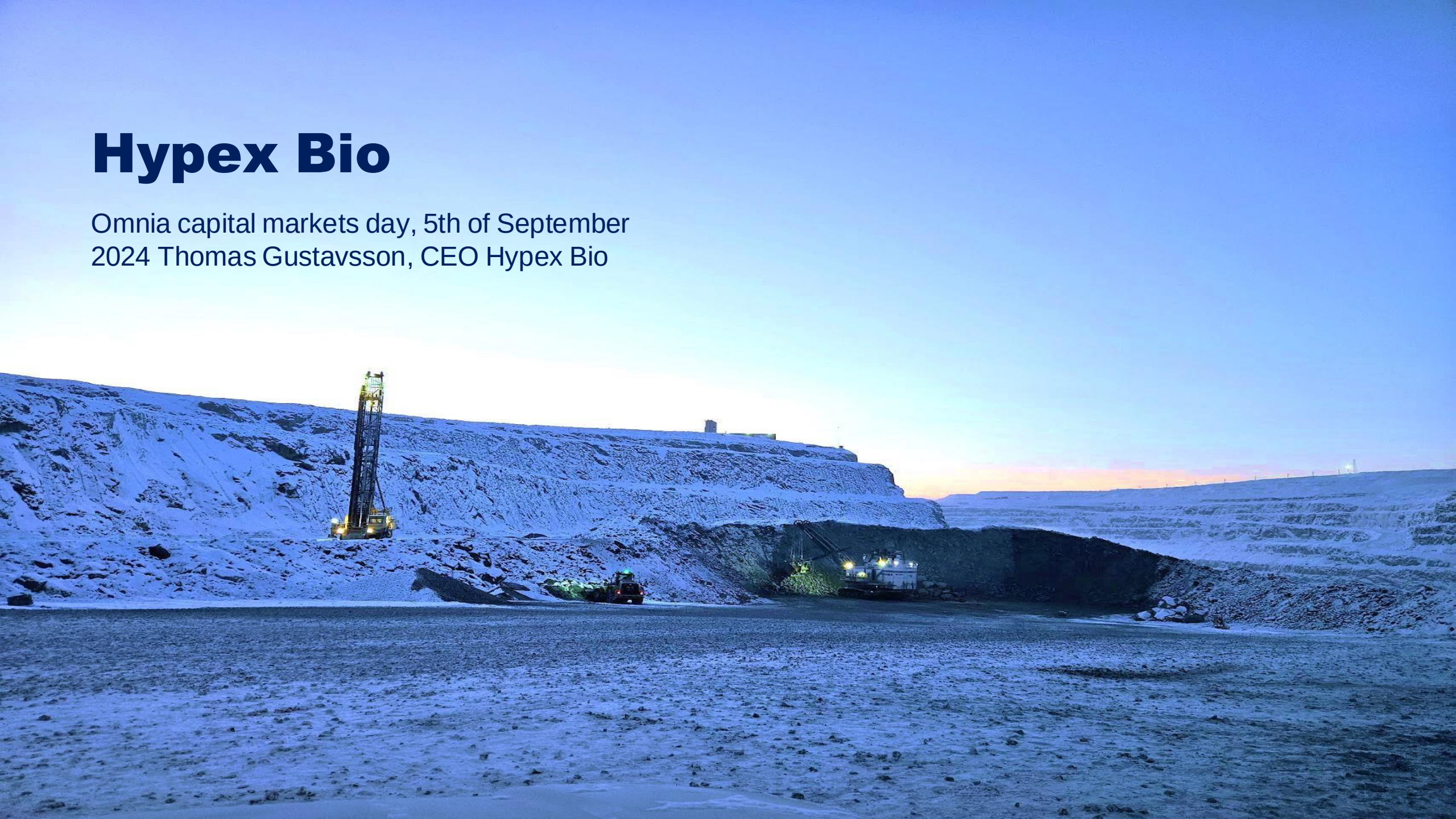


Customer
Challenges and pain points

Environmental
Community, ESG, Climate

Hypex Bio

Omnia capital markets day, 5th of September 2024 Thomas Gustavsson, CEO Hypex Bio



Hypex Bio represents a paradigm shift in explosives technology

- Swedish developed ESG focused commercial explosives platform.
- Solves well defined environmental and operational problems, well aligned with the industry green agenda
- Hypex emulsion operationally non-disruptive and outperforms standard emulsions in Scandinavia
- Currently in commercial production and supply in Scandinavia. Proven technology
- Technology platform encompasses state of the art process equipment and delivery systems developed and manufactured in house.

Hypex Bio background

Swedish mining and blasting technology has historically been world-leading

- The extraction of metals, raw materials for cement production and additives used in fertilizers are all dependent on the use of explosives by the mining industry.
- Explosives are a strategic material, essential for global society to function, develop and prosper.
- The vast majority of all explosives globally are based on nitrate salts, mainly ammonium nitrate. The blasting technology used today was developed in the 1970s. Very few technological developments in emulsion technology have taken place since then.

The problem

The use of ammonium-nitrate based explosives causes several well-known issues, such as:

Toxic detonation gasses and water pollutants

Detonation of conventional commercial explosives produces toxic gasses that are highly harmful and can be lethal to humans. These gasses must be vented out before work can take place at the blast site.

Conventional commercial explosives also release toxic nitrates and ammonium into the water in mines and nearby areas.

Mines must build costly water treatment and ventilation facilities to cope with toxic detonation gasses and water pollutants.

Carbon dioxide and GHG emissions

The production of ammonium nitrate and explosives based on it are enormously energy-intensive. These production processes cause significant carbon dioxide and GHG emissions.

The production of explosives used in the free world accounts for more carbon dioxide than Sweden's total emissions.

If the mining industry is to move toward emission-neutral production, then it must shift away from the use of ammonium-nitrate explosives.

Supply chain vulnerability

The world is entirely dependent on a small number of ammonium nitrate producers. The supply chain is extremely sensitive to disruptions, for example, by war. Historically, in Europe, significant raw materials used in ammonium nitrate production have come from Russia.

No redundancy or alternative supply chain for commercial explosives is available today. Well-established explosives suppliers are also not conducting significant research into alternatives.

The Hypex solution

Replace ammonium nitrate with Hydrogen peroxide in a stable emulsion (HPE) to achieve,

Substantial reduction in carbon and GHG emissions

Hydrogen peroxide is significantly more energy efficient to produce. In Nordics, green peroxide is available with very low GHG footprint.

Elimination of nitrate and ammonia gas and residue

Hypex HPE eliminates NOx gas in post detonation fumes as well as nitrate and ammonia water leeching residues. Main remnant is water stream.

Independence from AN production and supply chain

Hydrogen peroxide supply does not currently go to explosives production. No competitive space. Hypex HPE creates a new raw material supply chain alternative.

Hypex Hydrogen peroxide emulsion

- A stable nitrate and ammonia free bulk emulsion.
- Highly viscous and water proof.
- Is designed to be flexible and can be used in existing operational methodology.
- Utilizes state of the art delivery systems to achieve variable density per hole, string loading and precise energy control.
- Detonation forms mainly water steam and results in excellent fragmentation and pull.
- On a like-for-like basis, Hypex HPE outperforms known nitrate based emulsions

A technology platform designed for easy adaption

High-capacity manufacturing plants

Hypex designs and constructs modular HPE plants designed to be flexible, cost-effective and easy to operate and integrate into existing infrastructure

Non-disruptive delivery systems

The Hypex team has worked to engineer away technical challenges to allow for delivery systems seamless identical to those in use today. Nearly 100% non-disruption on an operational level is possible to allow for quick hand over to customers. Underground charging units specifically designed for HPE are currently in commercial use by customers.

Raw materials and customer support

Hypex supplies several critical raw materials needed to form the HPE emulsion, such as fuel phase, stabilizer and chemical sensitizer. Hypex also provides on-site technical, operational and implementation support.

Hypex Bio history

Hypex Bio was founded by Thomas Gustavsson and Robert Håkland in 2020 and was result of a development project started in 2018.

Thomas and Robert developed the basic chemistry and technology to stabilize hydrogen peroxide into a commercially viable explosive.

In 2020, Hypex Bio begins collaboration with Boliden Mineral to test the technology on a large scale in a live mining environment.

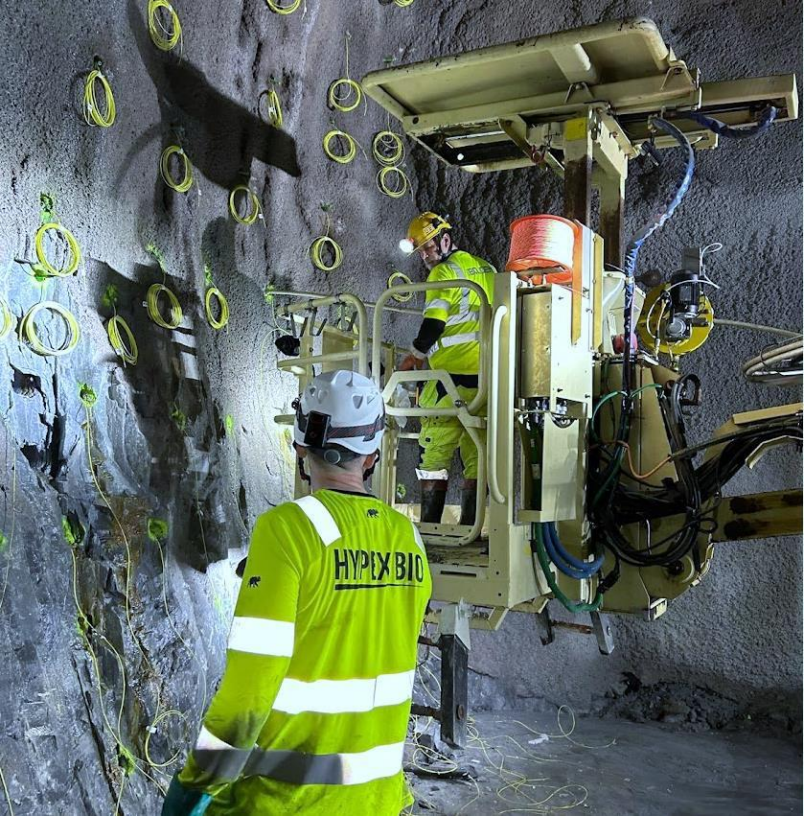
In 2022, Boliden accepts the technology as commercially viable after Hypex Bio designs and builds a test production facility in the Kankberg mine.

In 2023, Hypex enters into significant collaboration agreements with Boliden and global players, such as SSE Group in Switzerland, Omnia in South Africa and BME in Canada. Large-scale production and delivery begins. SSE and Omnia becomes strategic investors.

In 2024, Hypex starts two large scale plants in Europe. Boliden and Hypex enter into a five-year agreement for the supply and production of hydrogen peroxide explosives.

Key milestones

- Developed and proven key chemistry concepts for Hydrogen peroxide emulsions including test and quality metrics and processes.
- Proven commercial feasibility in large scale underground mine production. Environmental and performance claims proven.
- Achieved regulatory framework approval in the European union (CE + ADR).
- Developed process equipment technology along with manufacturing scalability processes.
- Constructed and commissioned (internationally) three large scale plants according to manufacturing principles.
- Achieved international customer acceptance on multiple levels and succeeded in executing scale supply contracts.
- Developed effective organizational structure and secured key personal for manufacturing, engineering, support and R&D.
- Secured multiple global patents.


HYPEX BIO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HYPEX BIO

Hypex Bio vision

To be the natural way we mine, extract and build to enable the sustainable societies of tomorrow.

We envision a sustainable future made possible by our new standard of explosives transforming the way we mine, extract and build.

Innovation is a part of our Swedish heritage. When Alfred Nobel invented dynamite in 1867, he accelerated the industrial revolution by making it easier to extract minerals and create the structures of the industrial revolution. With our groundbreaking solution, history is now set to repeat itself.

Our nitrate-free explosive is a paramount component in the green industrial shift. By reinventing explosives, we will become a crucial part of the minerals and construction industry – essential for the sustainable societies of the future.

Hypex Bio is well aligned with the green impetus of the mining industry

Western natural resource companies understand the importance of zero carbon transition to maintain customer base and attract investor sentiment.

Numerous serious efforts are being made to migrate from traditional operational practice to new technologies and raw material uses. This transition often entails high costs, performance reductions and unclear sustainability effects.

Hypex Bio offers a clear technology replacement that does not compromise on efficiency and provides proven sustainability gains. Hypex is perfectly aligned with the mining industry's carbon reduction ambition.

Hypex Bio context

The green industry transition is the biggest challenge of the century.

Hypex Bio is ideally positioned to be a part of the journey.

Key factors of the green transition include:

- Renewable energy and more effective production processes – shifting from fossil driven production chains to close-to-zero GHG driven processes.
- Circular economy, moving beyond “take-make-dispose” model to a sustainable consumption cycle where close-to-use and reuse models become predominant.
- Green technology, strong shift towards GHG and energy efficient processes with positive environmental supply chain down-stream impacts
- Consumer awareness and demand – increased consumer and user demand for proven green products and services. Drives investor sentiment for future economic growth.

Hypex Bio and BME

We are a value driven company.

Everything is about people, that is why BME and Hypex works

When everybody said it was impossible, Omnia and BME saw the opportunity

Hypex Bio is moving at a high pace creating value though our capability of taking concept ideas out of the lab and refining them into a workable commercial solution.

Today, the Hypex opportunity is well defined and was early realized by BME and Omnia. Obvious from the start, the cultural, moral and commercial fit created a partnership for mutual international growth into the major mining regions of the world.

Implenia is driven by sustainable innovative solutions, and we aim to be at the forefront of the industry. For us, it is obvious that, as one of Sweden's largest tunnel contractors, we take the step towards nitrate-free explosives together with Hypex Bio.

- Jiri Englen, CEO Implenia Sweden

Hypex Bio Explosives Technology AB has been awarded Boliden Supplier Recognition in Sustainable Innovation for their innovative approach to support Boliden to become the most climate friendly and respected metal provider in the world. Their customer centered development will significantly reduce the need for water treatment and the total C02 emissions.

- Ann Falk, CPO Boliden

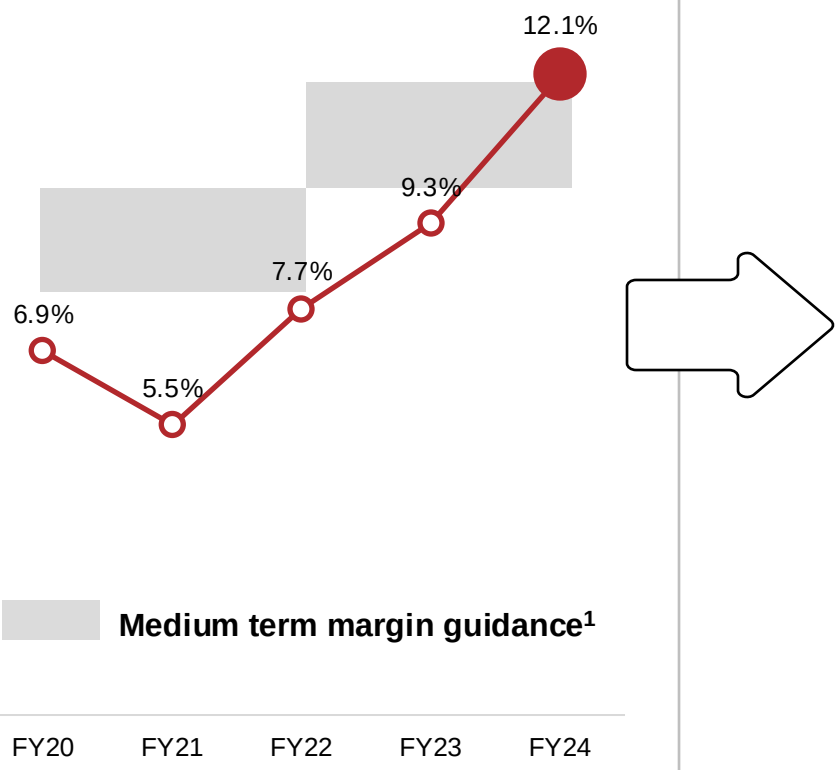
OMNIA

CONCLUSION

BUILDING A GLOBAL MINING SOLUTIONS PROVIDER

Supporting delivery of strong margins, good cash flow and quality earnings

Mining operating margin



1

An uncompromising emphasis on the basics

- Safety first (0 RCR since FY23)
- Quality products with consistent results
- Supply security with robust flexibility

2

Omnia integration delivers competitive offering

- Efficient manufacturing capabilities
- Growing share of mining value chain (incl. Strategic sales, Mining chemicals)
- Access to growth and ESG capital

3

Building global footprint with unique propositions

- Growth through partnerships, leveraging complementary capabilities
- Building track record in key mining markets

4

A winning culture with strong customer focus

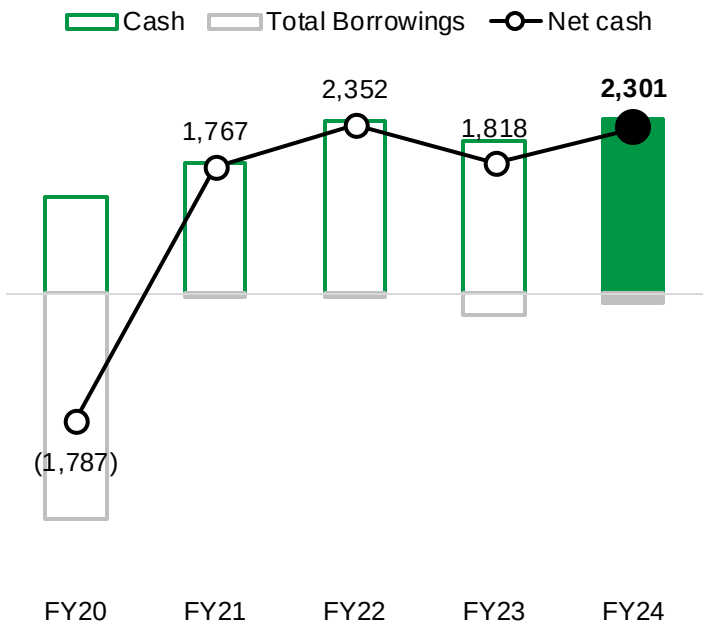
- Focused technology development and innovation leadership
- Deep customer relationships and solid commercial pipeline

1. Margin guidance range calibrated upwards in FY22

A TRACK RECORD OF DELIVERING VALUE FOR STAKEHOLDERS

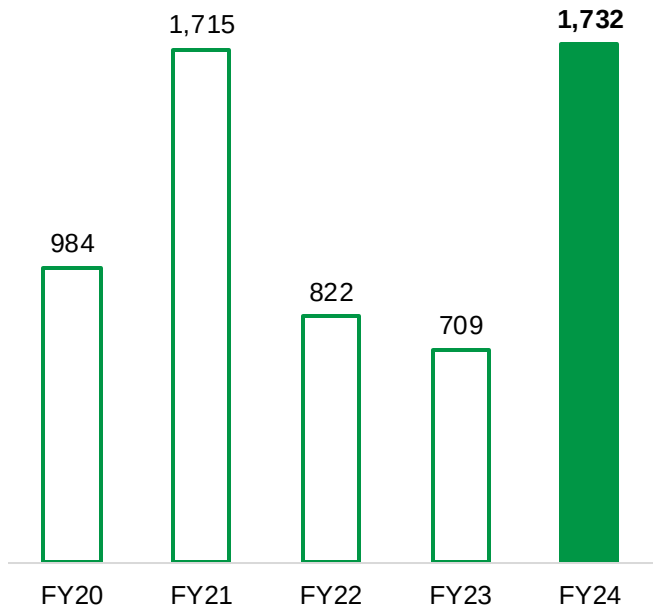
Solid balance sheet, strong cash generation and consistent distributions

Net cash position (Rm)



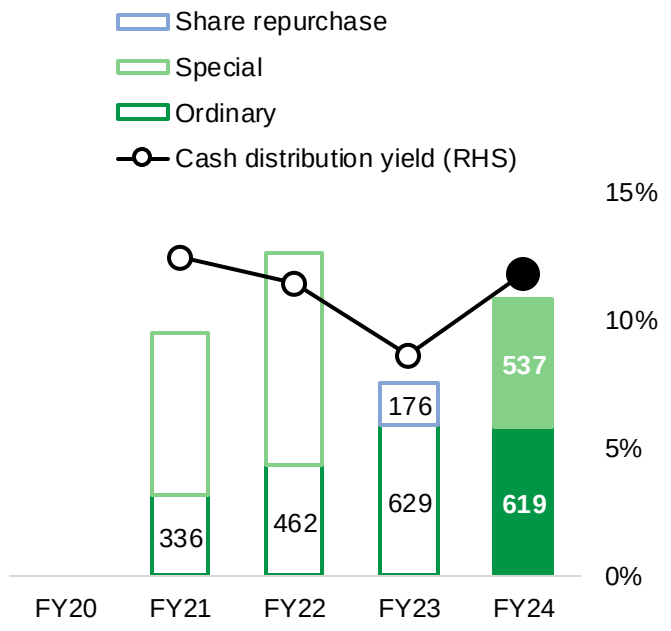
- Evolution from a net debt position in FY2020 to a sustained and strong net cash position since FY2021

Free cash flow (Rm)



- Delivered strong and consistent free cash flow
- FY24 another solid performance

Shareholder distributions (Rm)



- Distributed R4.3bn to shareholders since FY21
- Invested to protect and grow the business
- Ordinary dividends (1.5-2.5x cover on HEPS)
- Further distributions in line with capital allocation framework

OMNIA

COMPELLING INVESTOR PROPOSITION

Primary markets, asset quality, strong returns and cash generation

1 Operate in primary sectors

- Resilience of **essential solutions portfolio to customers in primary sectors**
- Core to economic recovery and sustainability
- **Compelling investment opportunities** (energy sectors, food security, environmental impact improvements) linked to our purpose **with ESG at the core**

2 Focused business model

- Geographical and currency **diversification**
- **Core Markets:** Agriculture and Mining optimises through our integrated manufacturing and supply chain supporting greater asset utilisation
- **Investments:** Hypex Bio, chemicals, managed to model

3 Operational excellence

- **Integrated manufacturing capability** in SADC into the Agriculture and Mining market
- **BioStimulants** and **Kelp** production site in Australia
- Partnerships in **Indonesia** and **Canada** enables growth in international mining explosives markets
- **Agile** and **versatile** group supply chain capability

4 Distinct competitive advantage

- Combining science and experience through **Nutriology®**
- **Newest, most reliable production assets** in SADC
- Pioneering innovative and superior blasting technology: **Blast Alliance, AXXIS™, dual salt emulsion**
- **AgriBio:** leading humate source and production capability
- **Global distribution strength**

5 Robust capital allocation and cash generation

- **Strong** and **flexible** balance sheet with optionality to invest in value accretive opportunities
- **Prudent, targeted** and **disciplined** capital allocation
- **Management focus:** growth, cost optimisation, margins and cashflow
- **Outcomes:** Further improvements in profitability, free cashflow and return measures

OMNIA


OMNIA
QUESTIONS

TERMS AND ACRONYMS

Term/acronym	Description	Definition
SX	Solvent extraction	This technique is used to remove or exchange ions from a solution using a solid phase (ion exchange resin).
Ion Exchange	N/A	This is a process used to separate and concentrate metals from a solution. The process involves the use of organic solvents to selectively extract a particular metal from a liquid phase (often an aqueous solution) into another liquid phase
DTH	Down-The-Hole	This refers to a type of emulsion loading service, where the service offering is limited to supplying and charging of emulsion only into holes on a typical mine bench.
PLTS	Prime, Load, Tie & Shoot	This refers to a product and service offering whereby the products include emulsion and initiating systems, that are loaded into blast holes, primed during loading, tied up, i.e. connection of the respective initiating system, as well as the complete technical services related to the blast, up to and including the final firing/initiation of the complete blast.
CI	Continuous Improvement	The Continuous Improvement model is value-added technical services model that drives projects, process, and product improvements within the mining value chain. It refers to a continuous series of services and projects driving mine and customer value.
M2M	Mine to Mill	This refers to a philosophy or approach that focusses on optimizing the entire value chain from blasting to milling. It includes the integration of various stages of mining, such as drilling, blasting, loading, hauling, and milling, in order to maximize productivity, reduce costs, and improve overall efficiency at a respective mine/customer operation.
ROG	Rock on Ground	This refers to the complete service offering as in a PLTS service offer, and with an additional drilling service offer. This is a comprehensive technical services offer that is KPI driven based on blasted cubic metres (bcm).
MMU	Mobile manufacturing unit	A mobile emulsion processing and manufacturing unit designed to deliver sensitised emulsion explosives on a typical mine bench. These units offer flexibility and are essential for delivering and pumping emulsion products in commercial mining applications.