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Audited results for the year ended 31 March 2026

Innovating to enhance life,
together creating a greener future

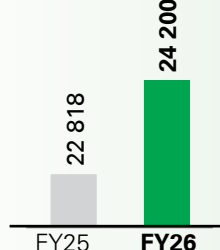


"Omnia delivered a strong FY26 performance, demonstrating disciplined execution in a complex operating environment. This was driven by strong volume and margin growth, supported by the strengthening competitiveness of our core businesses, with both Agriculture and Mining contributing robust earnings, margins and solid cash generation. By combining operational excellence with a targeted diversification strategy, we have positioned the Group to capture high-quality growth opportunities while maintaining capital efficiency and cost discipline. Looking ahead, we are well positioned to accelerate growth across our core markets, supported by favourable structural demand in both the agricultural and mining sectors. Our strategic priorities remain clear: scaling our international business, deploying capital with discipline, and driving superior returns through customer-led innovation, resilient supply chains, and high-performance manufacturing. At the same time, we remain committed to operating as a safe and responsible business, advancing food security, supporting economic development, and promoting the responsible use of resources. With a strong balance sheet and a clear growth trajectory, we are confident in our ability to deliver sustainable long-term value for our stakeholders." **Seelan Gobalsamy (Group CEO)**

Financial indicators

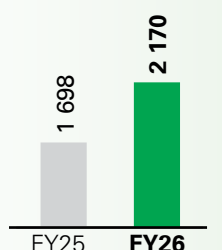
Revenue increased 6%

(R million)



Operating profit increased 28%

(R million)



EBITDA²

increased 21%
R2 775 million

(FY25: R2 302 million)

Operating margin

increased 21%
9.0%

(FY25: 7.4%)

Earnings per share

increased 24%
861 cents

(FY25: 692 cents)

Disciplined net working capital management

R3 751 million

(FY25: R3 426 million)

Strong net cash position³

R1 678 million

(FY25: R1 770 million)

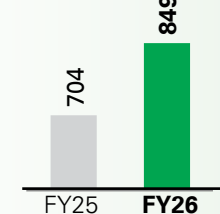
Net asset value increased

R10 759 million

(FY25: R10 428 million)

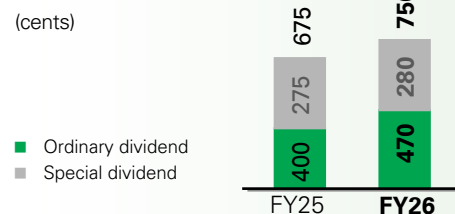
HEPS increased 21%

(cents)



Ordinary dividend declared¹ increased 18%

(cents)



Special dividend declared 280 cents (FY25: 275)

¹ An announcement relating to the salient dates and the tax treatment of the ordinary and special dividend will be released on SENS.

² EBITDA is a Non-IFRS measure. Excludes impairments of R34 million (FY25: R13 million).

³ Excluding lease liabilities.

Agriculture



Revenue increased
13% | **R13 053 million**

Operating profit increased
28% | **R1 251 million**

Operating margin increased
13% | **9.6%**

The Agriculture segment delivered a strong performance with volume, earnings and margin growth, driven by customer-centric execution. The Group's integrated manufacturing and supply chain capabilities continued to be a key enabling differentiator.

In South Africa, the Nutriology® model remained central to customer engagement, combining scientific crop nutrition with specialised on-farm advisory support. Agriculture RSA achieved increased volumes at higher average prices, but the impact of the extended supplier shutdowns on manufacturing recoveries and a non-recurring asset sale in FY25 resulted in comparatively lower operating profit and margin. The Rest of Africa delivered a strong performance, underpinned by volume recovery and improved margins in Zambia and Zimbabwe from improved trading conditions. Disciplined execution of operating model changes in the division and currency gains in Zambia supported performance. Agriculture International delivered a mixed performance, with increased biostimulant exports and strong production volumes in Australia being offset by currency volatility and a subdued performance in Brazil. Volumes increased in the USA as the business progressed its shift towards a scalable distribution model.

The Agriculture segment is well positioned to deliver sustainable earnings, supported by its differentiated offerings and strong market positions despite a more complex operating environment. Omnia's integrated manufacturing and supply chain capabilities continue to strengthen operational resilience through focus on plant efficiency and utilisation. In South Africa, farmer affordability is under pressure from higher input costs, however, Omnia's Nutriology® model will continue to support operational resilience and customer value. In the Rest of Africa, where the environment is expected to remain complex, the business is well positioned to expand its retail footprint and distribution partner network. The International business is expected to deliver growth, supported by the expansion of its biostimulants offering and wholesale distribution footprint across existing and new markets.

Mining



Revenue increased
8% | **R9 816 million**

Operating profit increased
1% | **R1 145 million**

Operating margin decreased
(6)% | **11.7%**

The Mining segment delivered a resilient performance from volume growth and product mix enhancements, in a complex operating environment. Operating profit increased despite significant currency volatility in Zambia and mobilisation costs to progress the international growth strategy. Omnia's integrated manufacturing and supply chain capabilities supported reliable supply to customers, while technology propositions were enhanced through partnerships.

Mining South Africa's volumes increased due to strong demand in the iron ore and platinum markets, contract extensions and organic growth. This was offset by the downturn in the diamond market, volatility in the coal sector and higher rainfall. Volume growth supported higher earnings while margin came under pressure from higher input costs. Mining International's revenue increased from strong demand in SADC, however operating profit and margin were impacted by a significant currency loss in Zambia. In West Africa, Mali continued to demonstrate strong demand, while overall volumes were down due to the suspension of operations in other jurisdictions. Indonesia contributed positively to the overall performance despite mine license related contract curtailments. In Canada, all initiating systems plants have been commissioned. The strategic partnership with Hypex Bio has progressed well with the hydrogen peroxide emulsion plant being cold commissioned. In Australia, the AXXIS™ electronic detonator assembly plant has been commissioned and in-country manufacturing commenced. BME Metallurgy delivered strong results driven by its customer value proposition and product mix enhancements.

The Mining segment remains well positioned to deliver sustainable growth in a complex operating environment through diversification and by leveraging innovation, technology partnerships and operational excellence. The segment's geographic footprint, investment for international growth, integrated manufacturing and supply chain capabilities and long-standing customer relationships provide resilience and flexibility. In South Africa, the outlook remains positive and focused on driving organic growth. Demand across SADC is expected to remain robust, particularly in copper, uranium and battery-related minerals. In West Africa, BME is repositioning its footprint in select markets, and growth in Indonesian is expected to be supported by diversifying into metal commodities and differentiated technologies. In Australia, detonator production will underpin volume growth and strengthen BME's competitive positioning. In Canada, underground trials and commercialisation of the Hypex Bio technology is expected to unlock growth. BME Metallurgy is well positioned to benefit from favourable uranium market fundamentals, ammonia derivative demand and an improved product mix.

Chemicals



Revenue decreased
(38)% | **R1 331 million**

Operating profit increased
>100% | **R4 million**

Operating margin increased
>100% | **0.3%**

The Chemicals segment continued to execute its strategy to streamline the business, release capital and sustainably improve financial performance. The rationalisation of unprofitable product lines was completed and associated sites closed. The Bulk Trade business benefited from ammonia derivatives sales and a stronger demand for bulk liquids. Water Care delivered a substantial improvement in profitability, supported by new contract wins and improved margins despite raw material shortages and logistics disruptions.

South Africa's industrial sector outlook is cautiously optimistic with potential growth supported by improved energy availability, port and rail logistics and market demand, underpinning the demand for industrial chemicals. Further asset disposals are expected, while the business will continue to explore the sale of the profitable Water Care business. The continued scaling of the Bulk Trade business through leveraging Omnia's supply chain capability is expected to deliver sustainable returns.

South African Revenue Service (SARS)

On 30 September 2022, SARS partially allowed our objection to the additional tax assessments raised in respect of the Group's 2014 to 2016 years of assessment, resulting in a nominal reduction in the original tax assessments raised by SARS. The Group disagrees with SARS' findings and appealed the revised assessments, Alternative Dispute Resolution (ADR) proceedings commenced in FY24, and are ongoing. ADR proceedings are at an advanced stage, with a decision on the next steps expected in the near term. Should the ADR process not result in a satisfactory resolution, the Group will advance its appeal by seeking adjudication by the courts if necessary.

ESG highlights

Recordable case rate

(number of recordable cases or injuries relative to 200 000 working/exposure hours)

0.16

(FY25: 0.20)



CO₂ intensity

(per tonne manufactured)

0.047

(FY25: 0.050)



Renewable energy use

(solar generation output MWh)

24 183

(FY25: 20 109)



Energy use efficiency (net)

(gigajoules per tonne manufactured)

0.25

(FY25: 0.26)



Water use efficiency

(kilolitres per tonne manufactured)

0.40

(FY25: 0.40)



B-BBEE rating

Level 2

(FY25: Level 2)



Global Credit Rating

**long term: A+ short term: A1,
both with stable outlook**

(FY25: long term A+, short term: A1 both with stable outlook)



Omnia Holdings Limited (Incorporated in the Republic of South Africa) Registration number 1967/003680/06 **JSE code:** OMN **LEI NUMBER:** 529900T6L5CEOP1PNP91 **Executive directors:** T Gobalsamy (Group CEO), S Serfontein (finance director) **Non-executive directors:** T Eboka (chair), Prof N Binedell, G Cavaleros, T Mokgosi-Mwantembe, W Plaizier (Dutch), R van Dijk **Company secretary:** D Dickson **JSE sponsor:** Java Capital

Date of announcement: 8 June 2026

Short-form announcement

This announcement is the responsibility of the directors and is only a summary of information in the audited consolidated annual financial statements for the year ended 31 March 2026 of Omnia Holdings Limited and its subsidiaries (FY26 AFS) and does not contain full or complete details. Any investment decisions by investors and/or shareholders should be based on the FY26 AFS which were published on SENS on 8 June 2026 and which are available at the following link: <https://senspdf.jse.co.za/documents/2026/JSE/ISSE/OMN/FY2026.pdf> and published on the company's website on the following link: <https://www.omnia.co.za/investor-hub/fy2026-results>

The FY26 AFS, including the audit opinion of the external auditor, Deloitte & Touche, which sets out the key audit matter and basis of its unmodified opinion, are available on the company's website on: <https://omnia.co.za/media/omnia-audited-financial-statements-fy2026.pdf>

This announcement itself is not audited, but is extracted from the FY26 AFS. Omnia also voluntarily publishes supplementary information to the FY26 AFS, which includes, inter alia, directors' commentary and outlook and is available on the company's website at the following link: <https://omnia.co.za/media/omnia-annual-financial-results-long-form-fy2026.pdf>