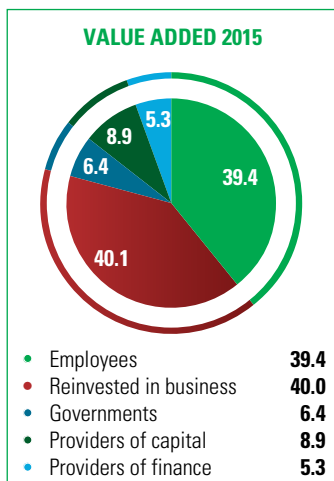
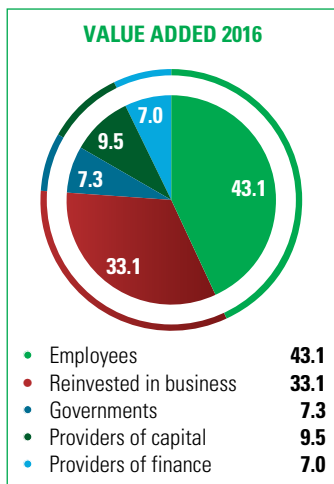


## ECONOMIC IMPACT

“Value added is a measure of the wealth created by the Group and its employees”



### VALUE ADDED STATEMENT

for the year ended 31 March

	2016		2015	
	Rm	%	Rm	%
Revenue	16 774	100.0	16 835	100.0
Cost of materials and services	13 350	79.6	13 197	78.4
<b>Total value added</b>	<b>3 424</b>	<b>20.4</b>	3 638	21.6
<b>Value distribution</b>				
<b>To employees</b>				
Remuneration and benefits	1 476	43.1	1 435	39.4
<b>To providers of finance</b>				
Finance costs	239	7.0	191	5.3
<b>To providers of capital</b>				
Dividends to Omnia shareholders	324	9.5	322	8.9
<b>To governments</b>				
Current taxation	153	4.5	99	2.7
Foreign taxation	96	2.8	135	3.7
<b>To reinvest in business</b>				
Deferred taxation	62	1.7	164	4.5
Depreciation and amortisation	373	10.9	353	9.7
Retained income	701	20.5	939	25.8
<b>Total value distributed</b>	<b>3 424</b>	<b>100.0</b>	3 638	100.0

Value added is a measure of the wealth created by the Group and its employees through its various business activities, and how it was shared amongst the various stakeholders.

### VALUE ADDED STATISTICS

		2016	2015
Number of employees at year end		4 105	4 027
Revenue per employee	R'000	4 086	4 181
Value created per employee	R'000	834	903

### SHARE PRICE PERFORMANCE

As the Mining division contributed 44.2% of operating profit in the period under review, there is a direct correlation between the decline in the share price and the JSE Resource index over the period, which it principally mirrors. At year end, the company had 67 172 712 shares in issue and based on a closing price of R136.50 per ordinary share, the market capitalisation was R9 billion. Current pricing of between R150 and R160 per share, corresponds with historic price: earnings multiple of approximately 14 – 15.

The diversification in Omnia's product, client and geographic portfolio together with exponential growth over the years has helped secure a long-term rating of A-(ZA), a short-term rating of A1-(ZA) and a "positive" outlook rating from Global Credit Ratings in July 2015. The ratings remained unchanged in comparison with the previous year. Management remains positive about the outlook for the Group, despite challenging economic conditions both locally and internationally.